

# ANNEXURE - 1 TO THE BOARD'S REPORT

## FORM MGT – 9

<b>ANNEXURE - 1 TO THE BOARD'S REPORT</b>
<b>FORM MGT – 9</b>
<b>EXTRACT OF ANNUAL RETURN</b>
as on Financial Year ended on 31st March, 2025
[Pursuant to Section 92 (3) of the Companies Act, 2013 and Rule 12 (1) of the Companies (Management and Administration Rules, 2014)]

<b>I. REGISTRATION AND OTHER DETAILS:</b>	
I. CIN	U24230GJ2006PTC047699
II. Registration Date	08/02/2006
III. Name of the Company	GLOBELA PHARMA PRIVATE LIMITED
IV. Category/Sub-Category of the Company	Company Limited by Shares
V. Address of the Registered Office and contact details	Plot No. 357-358, Road No. 3, G.I.D.C., Sachin, Surat - 394230, Gujarat, India. Tel. No.: 0261-6158001/99 E-mail: info@globelapharma.com Website: <a href="http://www.globelapharma.com">www.globelapharma.com</a>
VI. Whether listed Company (Yes/No)	No
VII. Name, Address and Contact Details of Registrar and Transfer Agent, if any	Not Applicable

<b>II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY</b>			
All the business activities contributing 10% or more of the total turnover of the Company shall be stated.			
Sl. No.	Name and Description of main products/services	NIC Code of the Product/Service	% of total turnover of the Company
1	Manufacturing of Drugs - Tablets, Capsules & Liquid Orals	210	100%

IV. SHAREHOLDING PATTERN (Equity Share Capital Break up as % of Total Equity)									
i) Category - wise Shareholding:									
Category of Shareholders	No. of Shares held at the beginning of the year (as on 01-04-2024)			No. of Shares held at the end of the year (as on 31-03-2025)				% change during the year	
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of total shares	% change
<b>Equity Share Capital:-</b>									
<b>A. Promoters</b>									
<i>(1) Indian</i>									
a) Individual / HUF	0	8328444.00	8328444.00	74.21	0	8328444.00	8328444.00	0.00	0.00
b) Central Govt.	0.00	0.00	0.00	0.00	0	0	0	0.00	0.00
c) State Govt(s).	0.00	0.00	0.00	0.00	0	0	0	0.00	0.00
d) Bodies Corporate	0.00	0.00	0.00	0.00	0	0	0	0.00	0.00
e) Banks / Financial Institute	0.00	0.00	0.00	0.00	0	0	0	0.00	0.00
f) Any Other	0.00	0.00	0.00	0.00	0	0	0	0.00	0.00
<b>Sub-total A(1)</b>	<b>0</b>	<b>8328444.00</b>	<b>8328444.00</b>	<b>74.21</b>	<b>0</b>	<b>8328444.00</b>	<b>8328444.00</b>	<b>0.00</b>	<b>0.00</b>
<i>(2) Foreign</i>									
a) NIR - Individuals	0.00	0.00	0.00	0.00	0	0	0	0.00	0.00
b) Other Individuals	0.00	0.00	0.00	0.00	0	0	0	0.00	0.00
c) Bodies Corporate	0.00	0.00	0.00	0.00	0	0	0	0.00	0.00
d) Banks / FI	0.00	0.00	0.00	0.00	0	0	0	0.00	0.00
e) Any Other	0.00	0.00	0.00	0.00	0	0	0	0.00	0.00
<b>Sub-total A(2)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total Shareholding of Promoter A=A(1)+A(2)</b>	<b>0</b>	<b>8328444.00</b>	<b>8328444.00</b>	<b>74.21</b>	<b>0</b>	<b>8328444.00</b>	<b>8328444.00</b>	<b>0.00</b>	<b>0.00</b>
<b>B. Public Shareholding</b>									
<i>(1) Institutions</i>									
a) Mutual Funds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
b) Banks/FI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
c) Central Govt.	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
d) State Govt.(s)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
e) Venture Capital Fund	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
f) Other (Specify)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Sub-total B(1)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<i>(2) Non-Institutions</i>									
a) Bodies Corporate									
i) Indian	0.00	127319.00	127319.00	1.13	0.00	127319.00	127319.00	0.00	0.00
ii) Overseas	0.00	250841.00	250841.00	2.24	0.00	250841.00	250841.00	0.00	0.00
b) Individuals									

i) Individual Shareholders holding nominal Share capital upto Rs. 1 Lakh	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
ii) Individual Shareholders holding nominal Share Capital in excess of Rs. 1 Lakh	0.00	2516180.00	2516180.00	22.42	0.00	2516180.00	2516180.00	0.00	0.00
c) Other (Specify)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Sub-total B(2)</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Total Public Shareholding B=B(1)+B(2)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>C. Shares held by Custodian for ADRs &amp; GDRs</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Grand Total (A+B+C)</b>	<b>0.00</b>	<b>112227840.00</b>	<b>112227840.00</b>	<b>100.00</b>	<b>0.00</b>	<b>112227840.00</b>	<b>112227840.00</b>	<b>0.00</b>	<b>0.00</b>

IV. SHAREHOLDING PATTERN (Preference Share Capital Break up as % of Total Equity)									
i) Category - wise Shareholding:									
Category of Shareholders	No. of Shares held at the beginning of the year (as on 01-04-2024)			No. of Shares held at the end of the year (as on 31-03-2025)				% change during the year	
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of total shares	% change
<b>Preference Share Capital:-</b>									
<b>A. Promoters</b>									
<i>(1) Indian</i>									
a) Individual / HUF	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
b) Central Govt.	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
c) State Govt(s).	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
d) Bodies Corporate	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
e) Banks / Financial Institute	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
f) Any Other	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Sub-total A(1)</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<i>(2) Foreign</i>									
a) NIR - Individuals	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
b) Other Individuals	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
c) Bodies Corporate	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
d) Banks / FI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
e) Any Other	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

<b>Sub-total A(2)</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Total Shareholding of Promoter A=A(1)+A(2)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>B. Public Shareholding</b>									
<i>(1) Institutions</i>									
a) Mutual Funds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
b) Banks/Fl	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
c) Central Govt.	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
d) State Govt.(s)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
e) Venture Capital Fund	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
f) Other (Specify)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Sub-total B(1)</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<i>(2) Non-Institutions</i>									
a) Bodies Corporate									
i) Indian	0.00	860243.00	860243.00	28.23	0.00	860243.00	860243.00	28.23	0.00
ii) Overseas	0.00	1694836.00	1694836.00	55.64	0.00	1694836.00	1694836.00	55.63	0.00
b) Individuals									
i) Individual Shareholders holding nominal Share capital upto Rs. 1 Lakh	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
ii) Individual Shareholders holding nominal Share Capital in excess of Rs. 1 Lakh	0.00	491457.00	491457.00	16.13	0.00	491457.00	491457.00	16.13	0.00
c) Other (Specify)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Sub-total B(2)</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Total Public Shareholding B=B(1)+B(2)</b>	<b>0.00</b>	<b>3046536.00</b>	<b>3046536.00</b>	<b>100.00</b>	<b>0.00</b>	<b>3046536.00</b>	<b>3046536.00</b>	<b>100.00</b>	<b>1000.00</b>
<b>C. Shares held by Custodian for ADRs &amp; GDRs</b>	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Grand Total (A+B+C)</b>	<b>0.00</b>	<b>3046536.00</b>	<b>3046536.00</b>	<b>100.00</b>	<b>0.00</b>	<b>3046536.00</b>	<b>3046536.00</b>	<b>100.00</b>	<b>1000.00</b>

ii) Shareholding of Promoters								
Sr. No	Promoter's Name	Shareholding at the beginning of the year (as on 01-04-2024)			Shareholding at the end of the year (as on 31-03-2025)			% change in Shareholding during the year
		No. of Shares	% of total Shares of the Company	% of total Shares Pledged/encumbered to total Shares	No. of Shares	% of total Shares of the Company	% of Shares Pledged/encumbered to total Shares	
1	Bhanubhai S. Vaghashia	70,32,176	49.28	0	70,32,176	49.28	0	0.00
2	Bhanubhai S. Vaghashia (HUF)	676800	4.74	0	676800	4.74	0	0.00
3	Urmilaben V. Vaghashia	507200	3.54	0	507200	3.54	0	0.00
4	Priyank B. Vaghashia	112268	0.79	0	112268	0.79	0	0.00
	<b>Total</b>	<b>8328444</b>	<b>58.35</b>	<b>0</b>	<b>8328444</b>	<b>58.35</b>	<b>0</b>	<b>--</b>

iii) Change in Promoter's Shareholding (Please specify if there is no change)								
Sr. No	Promoter's Name	Shareholding at the beginning of the year (as on 01-04-2024)		Date	Increase / Decrease in the Shareholding	Reason	Cumulative Shareholding during the year(01-04-2024 to 31-03-2025)	
		No. of Shares	% of total Shares of the Co.				No. of Shares	% of total Shares of the Company
1	Bhanubhai S. Vaghashia	70,32,176	49.28	--	-	-	70,32,176	49.28
2	Bhanubhai S. Vaghashia (HUF)	676800	4.74	--	--	--	676800	4.74
3	Urmilaben B. Vaghashia	507200	3.54	--	--	--	507200	3.54
4	Priyank B. Vaghashia	112268	0.79	--	--	--	112268.00	0.79

iv) Shareholding Pattern of top ten shareholders between 01st April, 2024 and 31st March, 2025 (Other than Directors, Promoters and holders of ADRs & GDRs)								
Sr. No.	For each of Top Ten Shareholders	Shareholding at the beginning of the Year (as on 01st April, 2024)		Date	Increase/Decrease in the Shareholding	Reason	Cumulative Shareholding during the year (01-04-2024 to 31-03-2025)	
		No. of Shares	% of total Shares of the Company				No. of Shares	% of total shares of the Company
Not Applicable								

v) Shareholding of Directors and Key Managerial Personnel:								
Sr. No	For Each of the Directors & KMP	Shareholding at the beginning of the Year (as on 01st April, 2024)		Date	Increase / Decrease in Shareholding	Reason	Cumulative Shareholding during the year (01-04-2024 to 31-03-2025)	
		No. of Shares	% of total Shares of the Co.				No. of Shares	% of total shares of the Company
1	Bhanubhai S. Vaghashia	70,32,176	49.28	--	-	-	70,32,176	49.28
2	Urmilaben B. Vaghashia	507200	3.54	--	--	--	507200	3.54
3.	Priyank B. Vaghashia	112268	0.79	--	--	--	112268	0.79
4.	Bhanubhai S. Vaghashia (HUF)	676800	4.74	--	--	--	676800	4.74
5.	Mayur Sirdesai	0	0	--	--	--	--	--
6.	Pietro Stefanutti	0	0	--	--	--	--	--
7.	Tony Gandhi (Company Secretary)	0	0	--	--	--	--	--

**VI) INDEBTNESS**
**Indebtness of the Company including interest outstanding/accrued but not due for payment**

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtness
<b>Indebtness at the beginning of the financial year</b>				
i) Principal Amount	39,99,97,000	0.00	0.00	39,99,97,000
ii) Interest due but not paid	0.00	0.00	0.00	0.00
iii) Interest accrued but not due	0.00	0.00	0.00	0.00
<b>Total (i+ii+iii)</b>	<b>39,99,97,000</b>			<b>39,99,97,000</b>
<b>Change in Indebtness during the Financial Year</b>				
Addition	8,03,70,000	0.00	0.00	8,03,70,000
Reduction	(14,87,08,000)	0.00	0.00	(16,39,73,000)
Net Change	<b>(6,83,38,000)</b>	<b>0.00</b>	<b>0.00</b>	<b>(8,36,03,000)</b>
<b>Indebtness at the end of the Financial Year</b>				
i) Principal Amount	33,16,59,000	0.00	0.00	31,63,94,000
ii) Interest due but not paid	0	0.00	0.00	0
iii) Interest accrued but not due	0	0.00	0.00	0
<b>Total (i+ii+iii)</b>	<b>33,16,59,000</b>	<b>0.00</b>	<b>0.00</b>	<b>31,63,94,000</b>
<b>Total Indebtedness</b>				

**VIII PENALTIES/PUNISHMENTS/COMPOUNDING OF OFFENCES:**

Type	Section of the Companies Act	Brief Description	Details of Penalty/Punishment/Compounding fees imposed	Authority [RD/NCLT/COURT]	Appeal made, if any (give details)
<b>A. COMPANY</b>					
Penalty	NIL	NIL	NIL	NIL	NIL
Punishment	NIL	NIL	NIL	NIL	NIL
Compounding Fees	NIL	NIL	NIL	NIL	NIL
<b>B. DIRECTORS</b>					
Penalty	NIL	NIL	NIL	NIL	NIL
Punishment	NIL	NIL	NIL	NIL	NIL
Compounding Fees	NIL	NIL	NIL	NIL	NIL
<b>C. OTHER OFFICERS IN DEFAULT</b>					
Penalty	NIL	NIL	NIL	NIL	NIL
Punishment	NIL	NIL	NIL	NIL	NIL
Compounding Fees	NIL	NIL	NIL	NIL	NIL