

ANNEXURE - 1 TO THE BOARD'S REPORT

FORM MGT – 9

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| ANNEXURE - 1 TO THE BOARD'S REPORT |
| FORM MGT – 9 |
| EXTRACT OF ANNUAL RETURN |
| as on Financial Year ended on 31st March, 2025 |
| [Pursuant to Section 92 (3) of the Companies Act, 2013 and Rule 12 (1) of the Companies (Management and Administration Rules, 2014)] |

| I. REGISTRATION AND OTHER DETAILS: | |
|--|---|
| I. CIN | U24230GJ2006PTC047699 |
| II. Registration Date | 08/02/2006 |
| III. Name of the Company | GLOBELA PHARMA PRIVATE LIMITED |
| IV. Category/Sub-Category of the Company | Company Limited by Shares |
| V. Address of the Registered Office and contact details | Plot No. 357-358, Road No. 3, G.I.D.C., Sachin, Surat - 394230, Gujarat, India. Tel. No.: 0261-6158001/99 E-mail: info@globelapharma.com Website: www.globelapharma.com |
| VI. Whether listed Company (Yes/No) | No |
| VII. Name, Address and Contact Details of Registrar and Transfer Agent, if any | Not Applicable |

| II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY | | | |
|--|---|---------------------------------|------------------------------------|
| All the business activities contributing 10% or more of the total turnover of the Company shall be stated. | | | |
| Sl. No. | Name and Description of main products/services | NIC Code of the Product/Service | % of total turnover of the Company |
| 1 | Manufacturing of Drugs - Tablets, Capsules & Liquid Orals | 210 | 100% |

| IV. SHAREHOLDING PATTERN (Equity Share Capital Break up as % of Total Equity) | | | | | | | | | |
|---|--|-------------------|-------------------|--|-------------|-------------------|-------------------|--------------------------|-------------|
| i) Category - wise Shareholding: | | | | | | | | | |
| Category of Shareholders | No. of Shares held at the beginning of the year (as on 01-04-2024) | | | No. of Shares held at the end of the year (as on 31-03-2025) | | | | % change during the year | |
| | Demat | Physical | Total | % of Total Shares | Demat | Physical | Total | % of total shares | % change |
| Equity Share Capital:- | | | | | | | | | |
| A. Promoters | | | | | | | | | |
| <i>(1) Indian</i> | | | | | | | | | |
| a) Individual / HUF | 0 | 8328444.00 | 8328444.00 | 74.21 | 0 | 8328444.00 | 8328444.00 | 0.00 | 0.00 |
| b) Central Govt. | 0.00 | 0.00 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| c) State Govt(s). | 0.00 | 0.00 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| d) Bodies Corporate | 0.00 | 0.00 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| e) Banks / Financial Institute | 0.00 | 0.00 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| f) Any Other | 0.00 | 0.00 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| Sub-total A(1) | 0 | 8328444.00 | 8328444.00 | 74.21 | 0 | 8328444.00 | 8328444.00 | 0.00 | 0.00 |
| <i>(2) Foreign</i> | | | | | | | | | |
| a) NIR - Individuals | 0.00 | 0.00 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| b) Other Individuals | 0.00 | 0.00 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| c) Bodies Corporate | 0.00 | 0.00 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| d) Banks / FI | 0.00 | 0.00 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| e) Any Other | 0.00 | 0.00 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| Sub-total A(2) | 0.00 | 0.00 | 0.00 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 |
| Total Shareholding of Promoter A=A(1)+A(2) | 0 | 8328444.00 | 8328444.00 | 74.21 | 0 | 8328444.00 | 8328444.00 | 0.00 | 0.00 |
| B. Public Shareholding | | | | | | | | | |
| <i>(1) Institutions</i> | | | | | | | | | |
| a) Mutual Funds | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| b) Banks/FI | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| c) Central Govt. | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| d) State Govt.(s) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| e) Venture Capital Fund | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| f) Other (Specify) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Sub-total B(1) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| <i>(2) Non-Institutions</i> | | | | | | | | | |
| a) Bodies Corporate | | | | | | | | | |
| i) Indian | 0.00 | 127319.00 | 127319.00 | 1.13 | 0.00 | 127319.00 | 127319.00 | 0.00 | 0.00 |
| ii) Overseas | 0.00 | 250841.00 | 250841.00 | 2.24 | 0.00 | 250841.00 | 250841.00 | 0.00 | 0.00 |
| b) Individuals | | | | | | | | | |

| | | | | | | | | | |
|---|-------------|---------------------|---------------------|---------------|-------------|---------------------|---------------------|-------------|-------------|
| i) Individual Shareholders holding nominal Share capital upto Rs. 1 Lakh | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| ii) Individual Shareholders holding nominal Share Capital in excess of Rs. 1 Lakh | 0.00 | 2516180.00 | 2516180.00 | 22.42 | 0.00 | 2516180.00 | 2516180.00 | 0.00 | 0.00 |
| c) Other (Specify) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Sub-total B(2) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Total Public Shareholding B=B(1)+B(2) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| C. Shares held by Custodian for ADRs & GDRs | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Grand Total (A+B+C) | 0.00 | 112227840.00 | 112227840.00 | 100.00 | 0.00 | 112227840.00 | 112227840.00 | 0.00 | 0.00 |

| IV. SHAREHOLDING PATTERN (Preference Share Capital Break up as % of Total Equity) | | | | | | | | | |
|---|--|----------|-------|--|-------|----------|-------|--------------------------|----------|
| i) Category - wise Shareholding: | | | | | | | | | |
| Category of Shareholders | No. of Shares held at the beginning of the year (as on 01-04-2024) | | | No. of Shares held at the end of the year (as on 31-03-2025) | | | | % change during the year | |
| | Demat | Physical | Total | % of Total Shares | Demat | Physical | Total | % of total shares | % change |
| Preference Share Capital:- | | | | | | | | | |
| A. Promoters | | | | | | | | | |
| <i>(1) Indian</i> | | | | | | | | | |
| a) Individual / HUF | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| b) Central Govt. | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| c) State Govt(s). | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| d) Bodies Corporate | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| e) Banks / Financial Institute | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| f) Any Other | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Sub-total A(1) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| <i>(2) Foreign</i> | | | | | | | | | |
| a) NIR - Individuals | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| b) Other Individuals | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| c) Bodies Corporate | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| d) Banks / FI | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| e) Any Other | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |

| | | | | | | | | | |
|---|-------------|-------------------|-------------------|---------------|-------------|-------------------|-------------------|---------------|----------------|
| Sub-total A(2) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Total Shareholding of Promoter A=A(1)+A(2) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| B. Public Shareholding | | | | | | | | | |
| <i>(1) Institutions</i> | | | | | | | | | |
| a) Mutual Funds | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| b) Banks/Fl | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| c) Central Govt. | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| d) State Govt.(s) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| e) Venture Capital Fund | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| f) Other (Specify) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Sub-total B(1) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| <i>(2) Non-Institutions</i> | | | | | | | | | |
| a) Bodies Corporate | | | | | | | | | |
| i) Indian | 0.00 | 860243.00 | 860243.00 | 28.23 | 0.00 | 860243.00 | 860243.00 | 28.23 | 0.00 |
| ii) Overseas | 0.00 | 1694836.00 | 1694836.00 | 55.64 | 0.00 | 1694836.00 | 1694836.00 | 55.63 | 0.00 |
| b) Individuals | | | | | | | | | |
| i) Individual Shareholders holding nominal Share capital upto Rs. 1 Lakh | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| ii) Individual Shareholders holding nominal Share Capital in excess of Rs. 1 Lakh | 0.00 | 491457.00 | 491457.00 | 16.13 | 0.00 | 491457.00 | 491457.00 | 16.13 | 0.00 |
| c) Other (Specify) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Sub-total B(2) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Total Public Shareholding B=B(1)+B(2) | 0.00 | 3046536.00 | 3046536.00 | 100.00 | 0.00 | 3046536.00 | 3046536.00 | 100.00 | 1000.00 |
| C. Shares held by Custodian for ADRs & GDRs | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Grand Total (A+B+C) | 0.00 | 3046536.00 | 3046536.00 | 100.00 | 0.00 | 3046536.00 | 3046536.00 | 100.00 | 1000.00 |

| ii) Shareholding of Promoters | | | | | | | | |
|-------------------------------|------------------------------|--|----------------------------------|--|--|----------------------------------|--|--|
| Sr. No | Promoter's Name | Shareholding at the beginning of the year (as on 01-04-2024) | | | Shareholding at the end of the year (as on 31-03-2025) | | | % change in Shareholding during the year |
| | | No. of Shares | % of total Shares of the Company | % of total Shares Pledged/encumbered to total Shares | No. of Shares | % of total Shares of the Company | % of Shares Pledged/encumbered to total Shares | |
| 1 | Bhanubhai S. Vaghashia | 70,32,176 | 49.28 | 0 | 70,32,176 | 49.28 | 0 | 0.00 |
| 2 | Bhanubhai S. Vaghashia (HUF) | 676800 | 4.74 | 0 | 676800 | 4.74 | 0 | 0.00 |
| 3 | Urmilaben V. Vaghashia | 507200 | 3.54 | 0 | 507200 | 3.54 | 0 | 0.00 |
| 4 | Priyank B. Vaghashia | 112268 | 0.79 | 0 | 112268 | 0.79 | 0 | 0.00 |
| | Total | 8328444 | 58.35 | 0 | 8328444 | 58.35 | 0 | -- |

| iii) Change in Promoter's Shareholding (Please specify if there is no change) | | | | | | | | |
|---|------------------------------|--|------------------------------|------|---|--------|---|----------------------------------|
| Sr. No | Promoter's Name | Shareholding at the beginning of the year (as on 01-04-2024) | | Date | Increase / Decrease in the Shareholding | Reason | Cumulative Shareholding during the year(01-04-2024 to 31-03-2025) | |
| | | No. of Shares | % of total Shares of the Co. | | | | No. of Shares | % of total Shares of the Company |
| 1 | Bhanubhai S. Vaghashia | 70,32,176 | 49.28 | -- | - | - | 70,32,176 | 49.28 |
| 2 | Bhanubhai S. Vaghashia (HUF) | 676800 | 4.74 | -- | -- | -- | 676800 | 4.74 |
| 3 | Urmilaben B. Vaghashia | 507200 | 3.54 | -- | -- | -- | 507200 | 3.54 |
| 4 | Priyank B. Vaghashia | 112268 | 0.79 | -- | -- | -- | 112268.00 | 0.79 |

| iv) Shareholding Pattern of top ten shareholders between 01st April, 2024 and 31st March, 2025 (Other than Directors, Promoters and holders of ADRs & GDRs) | | | | | | | | |
|---|----------------------------------|--|----------------------------------|------|---------------------------------------|--------|--|----------------------------------|
| Sr. No. | For each of Top Ten Shareholders | Shareholding at the beginning of the Year (as on 01st April, 2024) | | Date | Increase/Decrease in the Shareholding | Reason | Cumulative Shareholding during the year (01-04-2024 to 31-03-2025) | |
| | | No. of Shares | % of total Shares of the Company | | | | No. of Shares | % of total shares of the Company |
| Not Applicable | | | | | | | | |

| v) Shareholding of Directors and Key Managerial Personnel: | | | | | | | | |
|--|---------------------------------|--|------------------------------|------|-------------------------------------|--------|--|----------------------------------|
| Sr. No | For Each of the Directors & KMP | Shareholding at the beginning of the Year (as on 01st April, 2024) | | Date | Increase / Decrease in Shareholding | Reason | Cumulative Shareholding during the year (01-04-2024 to 31-03-2025) | |
| | | No. of Shares | % of total Shares of the Co. | | | | No. of Shares | % of total shares of the Company |
| 1 | Bhanubhai S. Vaghashia | 70,32,176 | 49.28 | -- | - | - | 70,32,176 | 49.28 |
| 2 | Urmilaben B. Vaghashia | 507200 | 3.54 | -- | -- | -- | 507200 | 3.54 |
| 3. | Priyank B. Vaghashia | 112268 | 0.79 | -- | -- | -- | 112268 | 0.79 |
| 4. | Bhanubhai S. Vaghashia (HUF) | 676800 | 4.74 | -- | -- | -- | 676800 | 4.74 |
| 5. | Mayur Sirdesai | 0 | 0 | -- | -- | -- | -- | -- |
| 6. | Pietro Stefanutti | 0 | 0 | -- | -- | -- | -- | -- |
| 7. | Tony Gandhi (Company Secretary) | 0 | 0 | -- | -- | -- | -- | -- |

VI) INDEBTEDNESS

| Indebtedness of the Company including interest outstanding/accrued but not due for payment | | | | |
|--|----------------------------------|-----------------|-------------|----------------------|
| | Secured Loans excluding deposits | Unsecured Loans | Deposits | Total Indebtedness |
| Indebtedness at the beginning of the financial year | | | | |
| i) Principal Amount | 39,99,97,000 | 0.00 | 0.00 | 39,99,97,000 |
| ii) Interest due but not paid | 0.00 | 0.00 | 0.00 | 0.00 |
| iii) Interest accrued but not due | 0.00 | 0.00 | 0.00 | 0.00 |
| Total (i+ii+iii) | 39,99,97,000 | | | 39,99,97,000 |
| Change in Indebtedness during the Financial Year | | | | |
| Addition | 8,03,70,000 | 0.00 | 0.00 | 8,03,70,000 |
| Reduction | (14,87,08,000) | 0.00 | 0.00 | (16,39,73,000) |
| Net Change | (6,83,38,000) | 0.00 | 0.00 | (8,36,03,000) |
| Indebtedness at the end of the Financial Year | | | | |
| i) Principal Amount | 33,16,59,000 | 0.00 | 0.00 | 31,63,94,000 |
| ii) Interest due but not paid | 0 | 0.00 | 0.00 | 0 |
| iii) Interest accrued but not due | 0 | 0.00 | 0.00 | 0 |
| Total (i+ii+iii) | 33,16,59,000 | 0.00 | 0.00 | 31,63,94,000 |
| Total Indebtedness | | | | |

VIII PENALTIES/PUNISHMENTS/COMPOUNDING OF OFFENCES:

| Type | Section of the Companies Act | Brief Description | Details of Penalty/Punishment/Compounding fees imposed | Authority [RD/NCLT/COURT] | Appeal made, if any (give details) |
|-------------------------------------|------------------------------|-------------------|--|---------------------------|------------------------------------|
| A. COMPANY | | | | | |
| Penalty | NIL | NIL | NIL | NIL | NIL |
| Punishment | NIL | NIL | NIL | NIL | NIL |
| Compounding Fees | NIL | NIL | NIL | NIL | NIL |
| B. DIRECTORS | | | | | |
| Penalty | NIL | NIL | NIL | NIL | NIL |
| Punishment | NIL | NIL | NIL | NIL | NIL |
| Compounding Fees | NIL | NIL | NIL | NIL | NIL |
| C. OTHER OFFICERS IN DEFAULT | | | | | |
| Penalty | NIL | NIL | NIL | NIL | NIL |
| Punishment | NIL | NIL | NIL | NIL | NIL |
| Compounding Fees | NIL | NIL | NIL | NIL | NIL |